

TRANSPORT PROJECTS



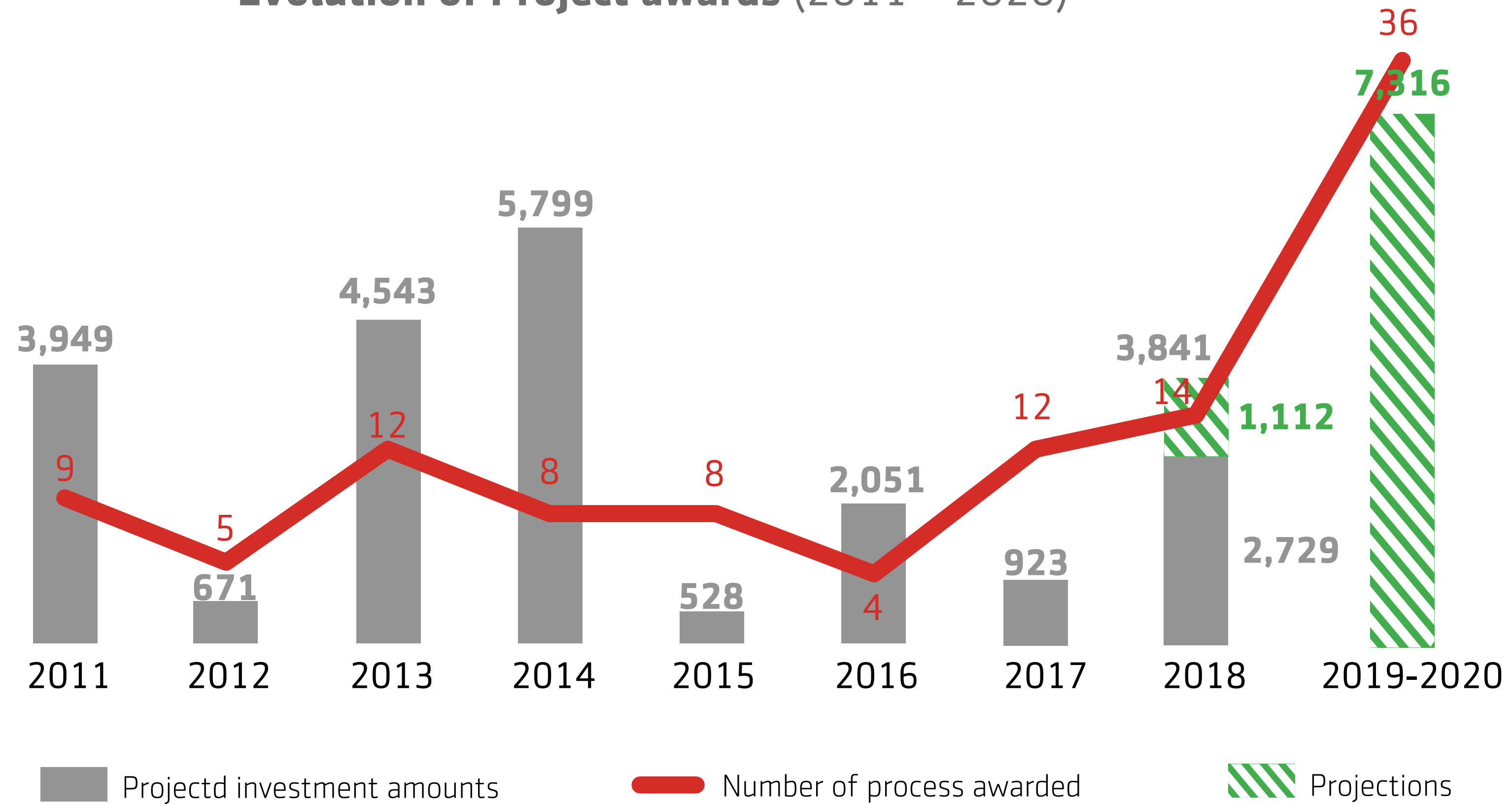
ProInversión

Private Investment Promotion Agency - Peru



EVOLUTION OF PROJECT AWARDS*

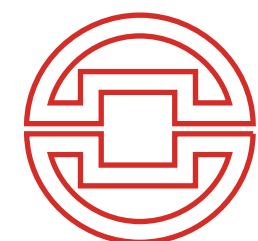
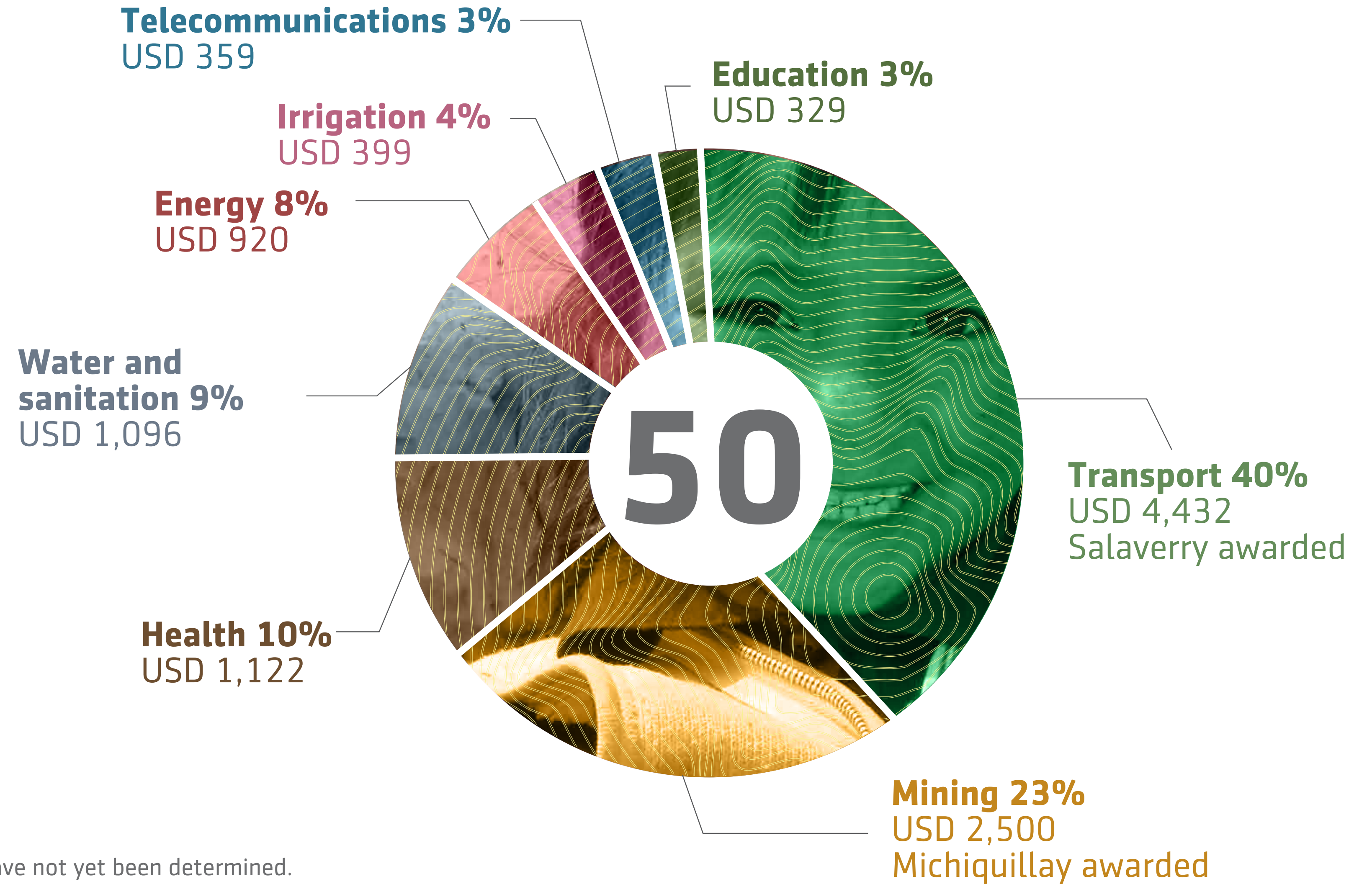
Evolution of Project awards (2011 – 2020)



*It does not include the sale of shares/assets

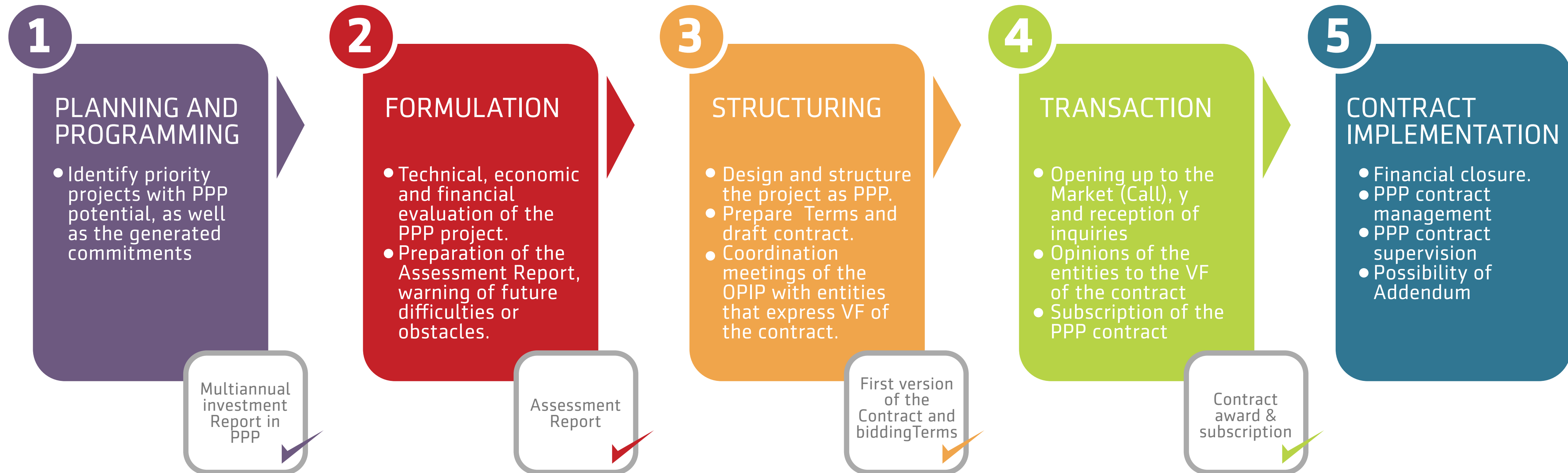
PORTFOLIO 2018-2020

50 PROJECTS
Estimated investment:
USD 11.15 billion*

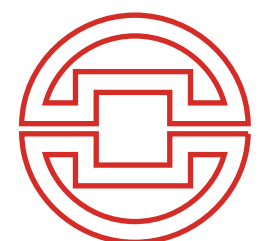
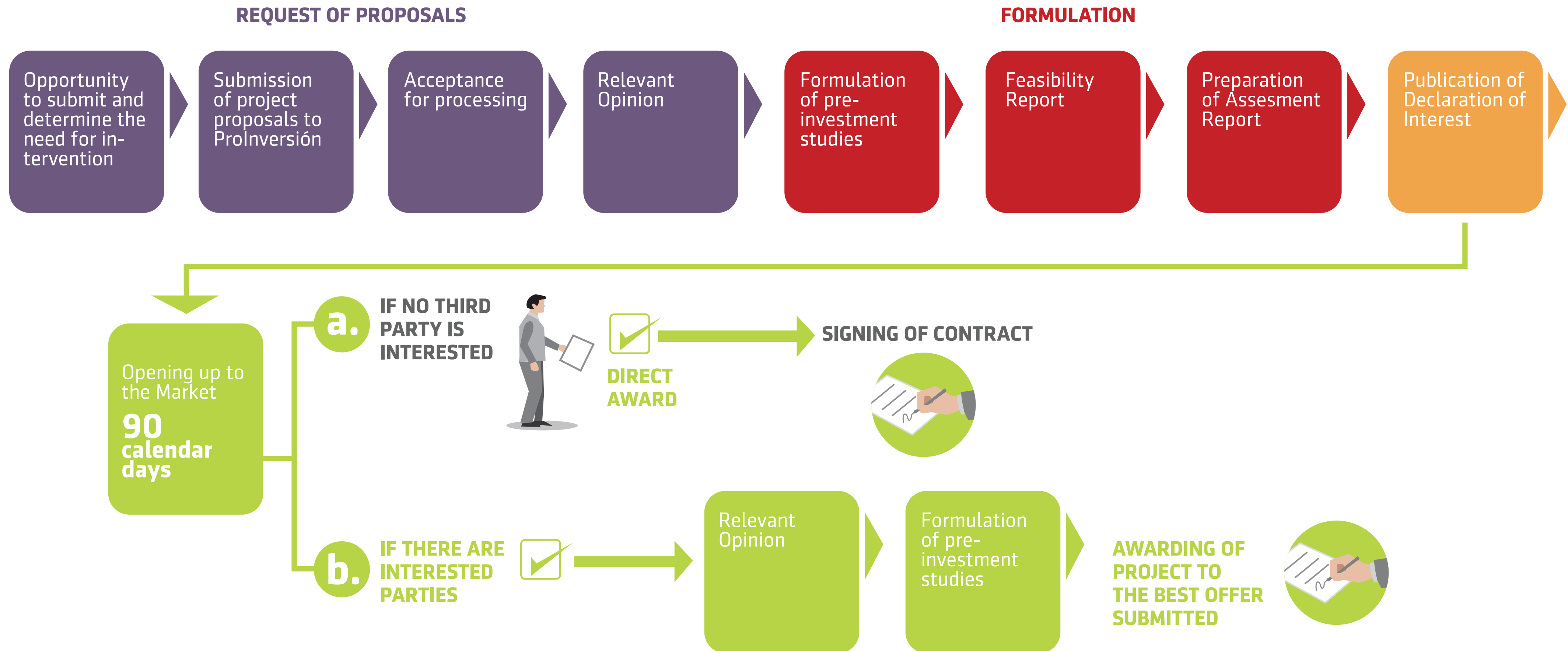


*It does not include projects whose amounts have not yet been determined.

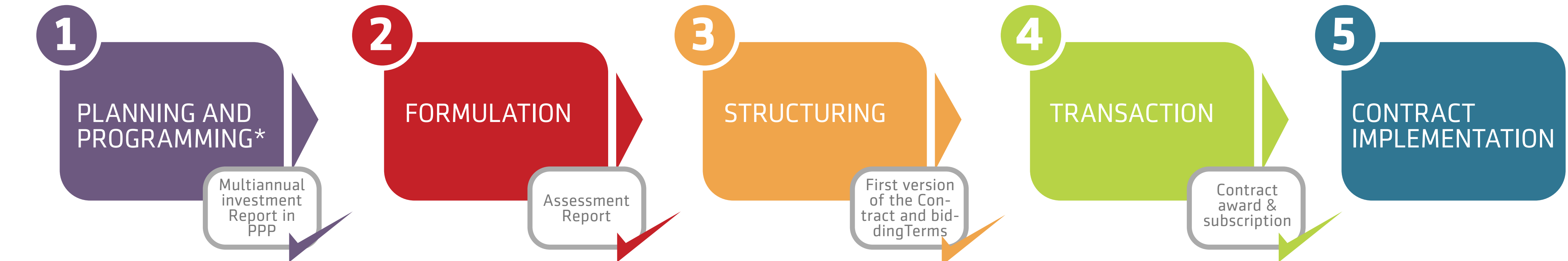
PROCEDURE OF A PPP



PROCEDURE OF A COFINANCED UNSOLICITED PROPOSAL



PROJECT PORTAFOLIO IN TRANSPORT



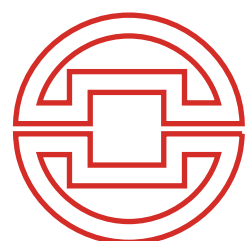
1. Barranca Lima – Ica Railway
2. Trujillo – Chiclayo Railway
3. Third Group of Airports
4. Cerro Pasco – Ambo – Tingo María – Daniel Alomía Robles; Huaura – Sayan – Oyon; Pativilca – Cajatambo – Oyon Highway
5. Tarapoto – Picota – Bellavista – Juanjui – Tocache – Aucayacu – Daniel Alomía
6. Robles – Aguaytia – San Alejandro – Pucallpa Highway / Route junction Pe3s – Tarma – Jauja – La Merced – Satipo / Route junction Pe5s; La Merced – Oxapampa – Road junction Rute Pe18c
7. Urcos – Combapata – Sicuani – Ayaviri – Calapuja; Combapata – El Descanzo – Yauri – Condoroma – Road junction Rute Pe34a Highway
8. Shorey – Santiago de Chuco - Caraz – Huaraz – Conococha – Dv. Pativilca Casma – Huaraz ; Santa – Huallanca Highway
9. South Highway: Section Ica - DV. Quilca
10. Access road to international airport “Jorge Chávez” and Callao port

1. Lima Metro – Line 3**
2. Lima Metro – Line 4**
3. New Port Terminal of San Juan de Marcona
4. International North Highway: Sullana – Pte Internacional La Paz
5. New Central Road Connection
6. Chimbote Port Terminal

1. Longitudinal de la Sierra Highway – Section 4
2. Peripheral ring road

1. Huancayo – Huancavelica Railway

* This phase is under the Ministry of Transport and Communications (MTC)
** MTC is the Formulating Unit (FU)





HUANCAYO – HUANCAMELICA RAILWAY

Objective: Comprehensive rehabilitation of the Huancayo-Huancavelica railroad comprises the design, finance, works execution, acquisition of rolling materials, operation and maintenance.

Responsible body: Ministry of Transport and Communications

Modality: Co-financed government initiative

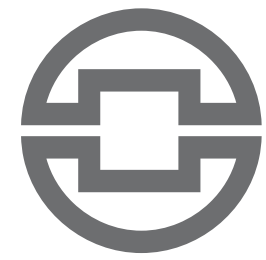
Investment amount (w/o. VAT): USD 235 million

Concession term: 30 years

Area of influence: Junín and Huancavelica

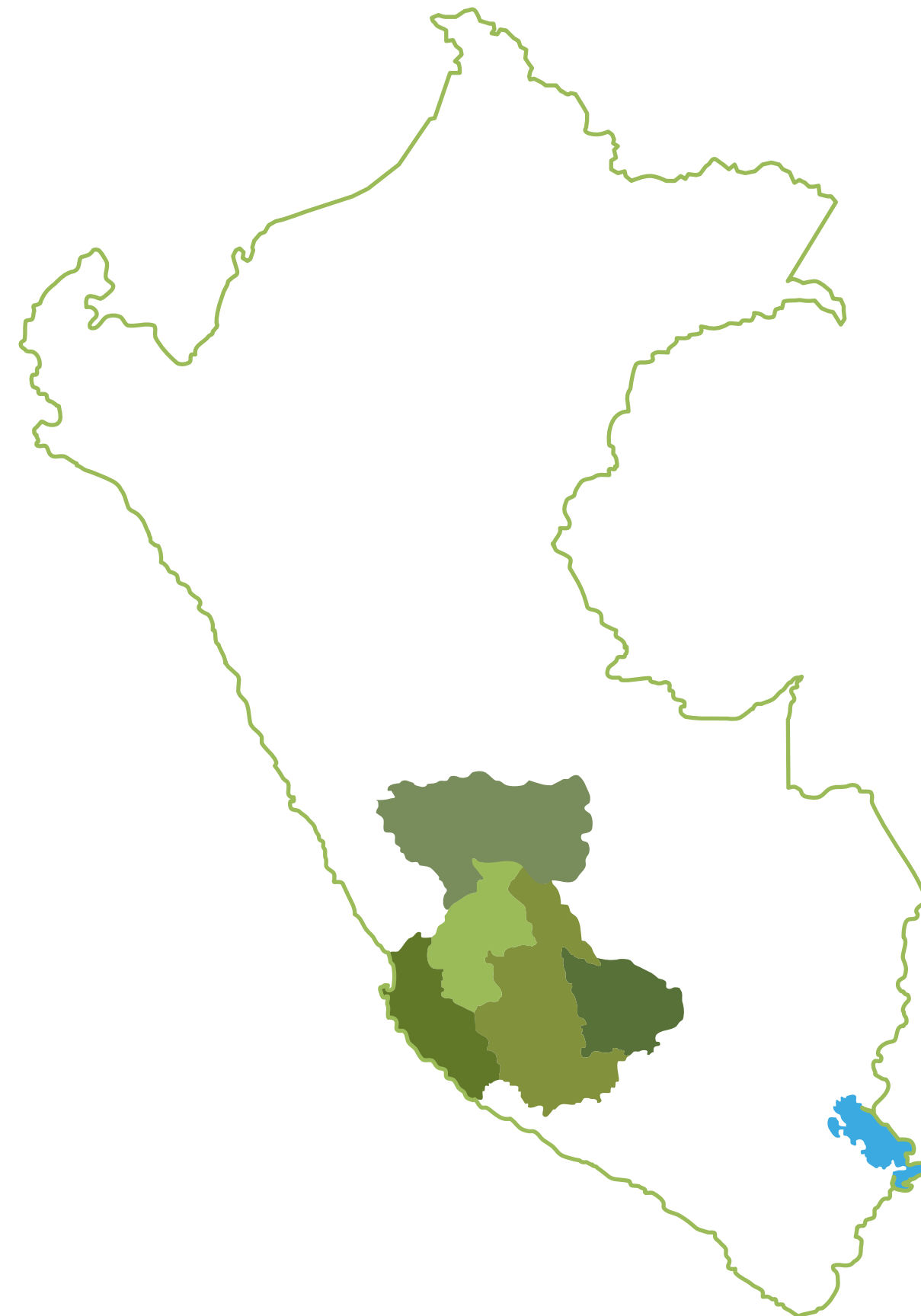
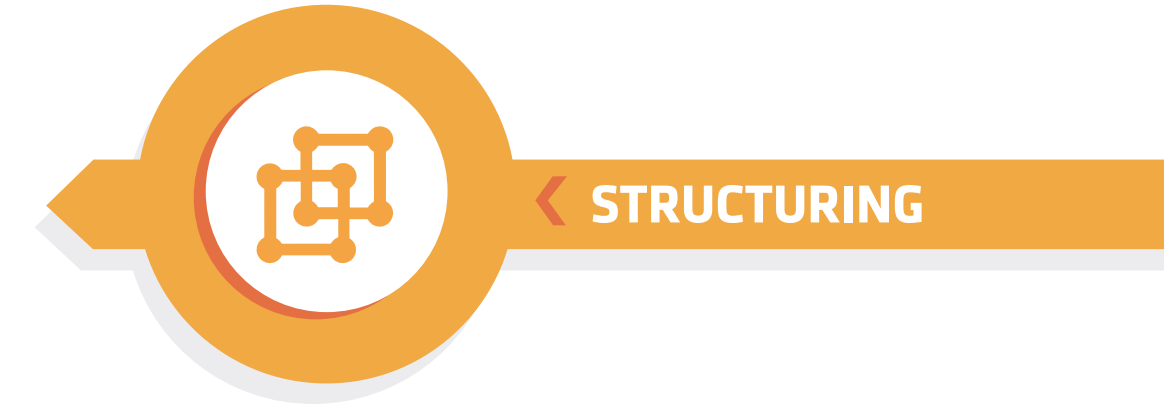
Maximum date to present qualification credentials: January 2019

Estimated award date: 1st Semester 2019



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LONGITUDINAL DE LA SIERRA HIGHWAY – SECTION 4

Objective: To provide for improvement and rehabilitation works (117 km), initial periodic maintenance (503 km) and maintenance and operation of approximately 970 km of the Longitudinal Sierra Highway, a major national road connecting 12 departments across the entire Andes.

Responsible body: Ministry of Transport and Communications

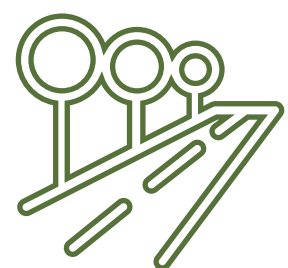
Modality: Co-financed government initiative

Investment amount (w/o. VAT): USD 464 million

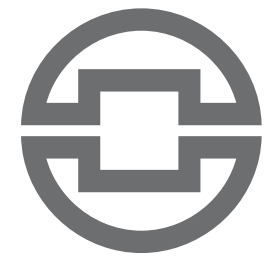
Concession term: 25 years

Area of influence: Junín, Huancavelica, Ayacucho, Apurímac and Ica

Estimated award date: 1st Semester 2019

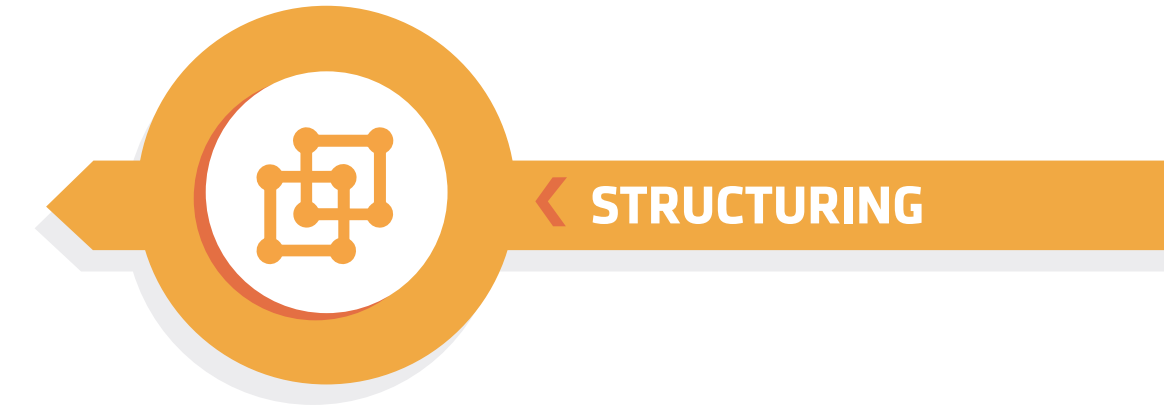


TRANSPORTATION



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PERIPHERAL RING ROAD

Objective: To build a 34.7 km long beltway in order to implement an alternative route to “Vía de Evitamiento” express lane, so that users can access to Panamericana Highway, “Ramiro Prialè” high road, including the connection road to Callao.

Responsible body: Ministry of Transport and Communications

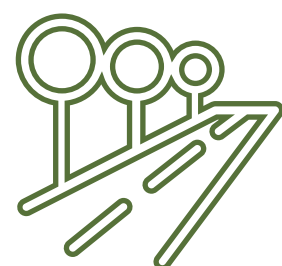
Modality: Co-financed Unsolicited Proposal

Investment amount (w/o. VAT): USD 2 049 million

Concession term: 30 years

Area of influence: Metropolitan Lima and Callao

Estimated award date: 2019



TRANSPORTATION



MARCONA PORT TERMINAL

Objective: Design, finance, build, operate and maintain and new port terminal of public use, providing specialize services of storage and load of concentrates of iron and copper, as well as the supplies of mining production.

Responsible body: Ministry of Transport and Communications - National Port Authority

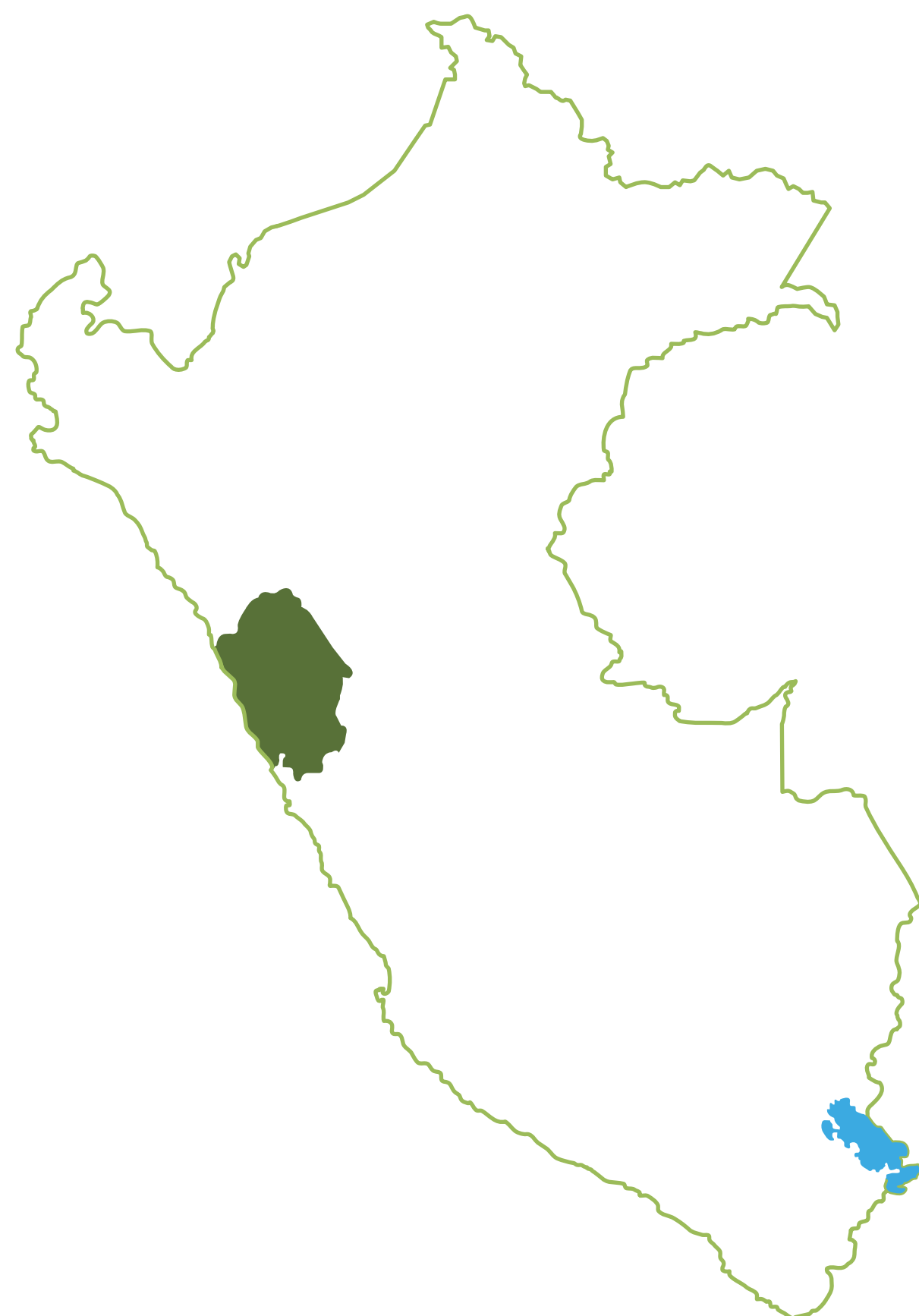
Modality: Self-financed unsolicited proposal

Investment amount (w/o. VAT): USD 582 million

Concession term: 30 years

Area of influence: Regions of Ica, Ayacucho, north area of Arequipa, Apurímac and Cusco.

Estimated award date: 2nd Semester 2019



CHIMBOTE PORT TERMINAL

Objective: Concession to be awarded for the design, financing, construction, maintenance, operation and ultimately transfer a new port terminal, specialized in containers in the Port of Chimbote.

Responsible body: Ministry of Transport and Communications - National Port Authority

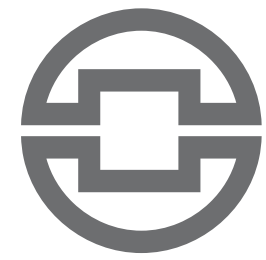
Modality: Self-financed Unsolicited Proposal

Investment amount (w/o. VAT): USD 109 million

Concession term: 30 years

Area of influence: Áncash Region

Estimated award date: 2nd Semester 2019



ProInversión

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LIMA METRO – LINE 3

Objective: Decrease travel times between the northern and southern districts (*Comas - San Juan de Miraflores*) of Lima City, in order to improve public transportation service. The project will have an extension of 38 km that will strengthen the Urban Public Transport System of Metropolitan Lima and Callao.

Responsible body: Ministry of Transport and Communications

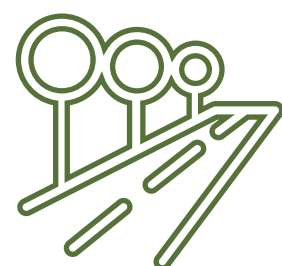
Modality: Co-financed State Initiative

Investment amount (w/o. VAT): USD 5,961.2 million

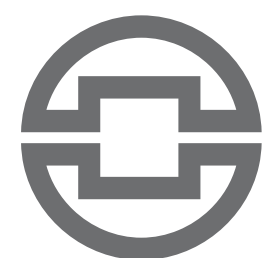
Concession term: 30 years

Area of influence: 18 Districts of Lima and Callao

Estimated award date: To be defined



TRANSPORTATION



ProInversión

Private Investment Promotion Agency - Peru



LIMA METRO – LINE 4

Objective: Concession to be awarded as a comprehensive project for the design, financing, construction, supply of electromechanical equipment, acquisition of rolling stock, equipment, operation and maintenance of Lima Metro - Line 4 (East-West axis). The project includes the construction of 29 km length underground railway infrastructure as integrated system of 20 stations, 1 courtyards – workshops; and operation of 47 trains (composed of 7 cars each one), in order to benefit a population estimated at 700 thousand inhabitants.

Responsible body: Ministry of Transport and Communications

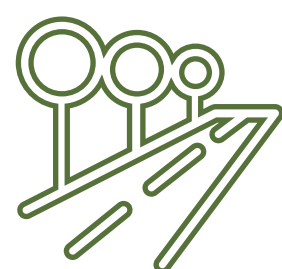
Modality: Co-financed State Initiative

Investment amount (w/o. VAT): USD 3.4 billion

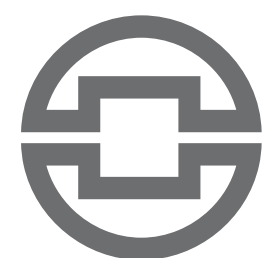
Concession term: 30 years

Area of influence: 18 districts of Lima and Callao

Estimated award date: To be defined

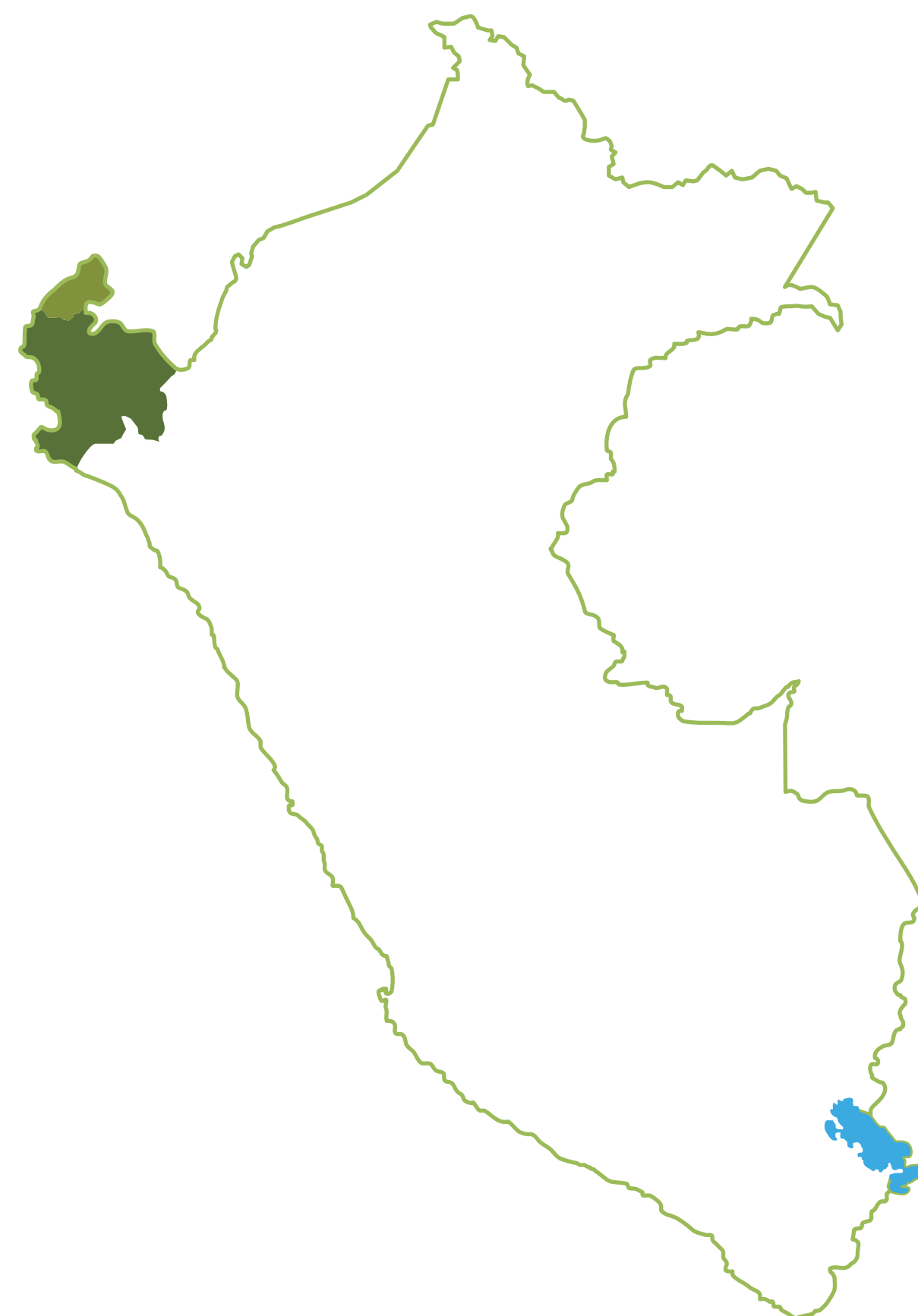


TRANSPORTATION



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INTERNATIONAL NORTH HIGHWAY: SULLANA - PTE INTERNACIONAL LA PAZ

Objective: Improve the standard of the “North Panamericana Highway” from Sullana to the border with Ecuador, transforming this highway into a modern, comfortable and safe one. The project proposes 277 km to road adjustment works, 63 km of road improvement, construction of 5 express lane with double roadway and single roadway (*Sullana, Los Órganos, Cancas and Zorritos*); and construction of 100 km of a second roadway parallel to that existing at different points. Total extension of the project: 276.9 km.

Responsible body: Ministry of Transport and Communications

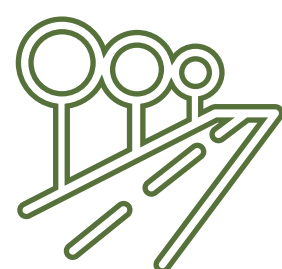
Modality: Co-financed Unsolicited Proposal

Investment amount (w/o. VAT): USD 691 million

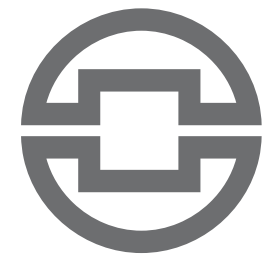
Concession term: 25 years

Area of influence: Piura and Tumbes Regions

Estimated award date: 2020

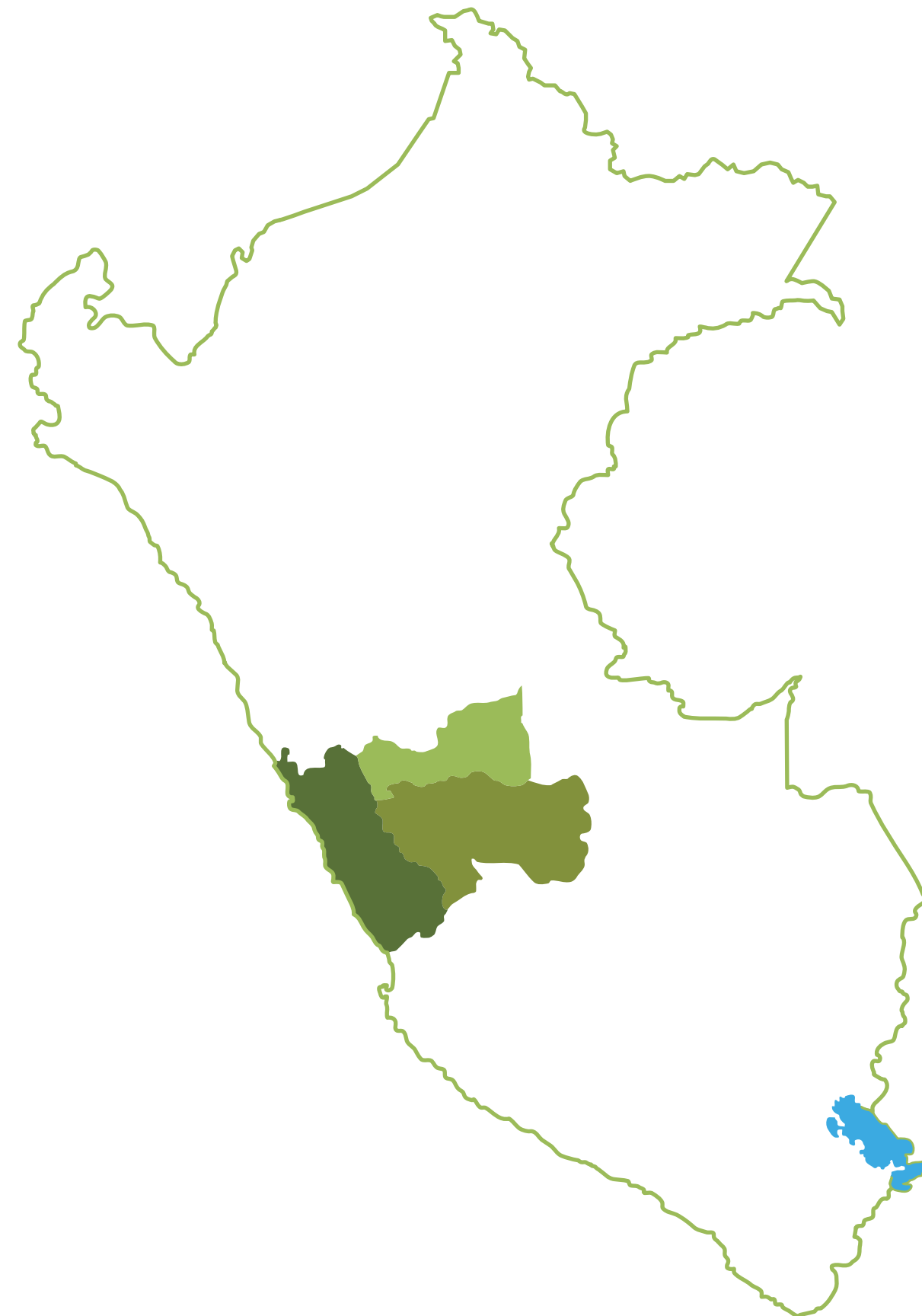


TRANSPORTATION



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NEW CENTRAL ROAD CONNECTION

Objective: Build an alternate route to Central Road: “Huayllay – Unish”, as well as the connection to IIRSA Centro corridor with the “Yantac – Paccha” detour branch; in order to allow the continuity of the passenger traffic flow and the commercial exchange of the coastal and mountain productive sectors of the country. Total extension of the project: 280 km.

Responsible body: Ministry of Transport and Communications

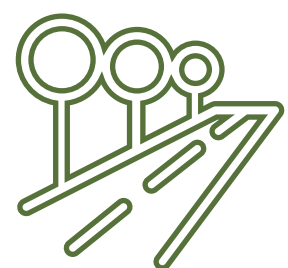
Modality: Self-financed Unsolicited Proposal

Investment amount (w/o. VAT): USD 561,6 million

Concession term: 30 years

Area of influence: Lima, Junín and Pasco Regions

Estimated award date: 2020



TRANSPORTATION



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PLANNING AND PROGRAMMING



SOUTH HIGHWAY: SECTION ICA - DV. QUILCA

Objective: Construction, Operation and Maintenance of the South Panamericana Highway: Section Ica – Detour branch Quilca; and Second Road construction including periodic maintenance.

Responsible body: Ministry of Transport and Communications

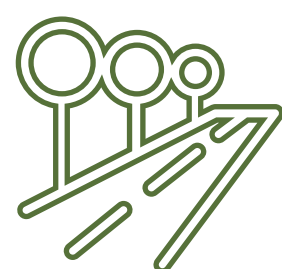
Modality: Self-financed Unsolicited Proposal

Investment amount (w/o. VAT): USD 465 million

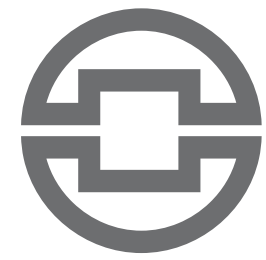
Concession term: 30 years

Area of influence: Lima, and Arequipa Regions

Estimated award date: 2020



TRANSPORTATION



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PLANNING AND PROGRAMMING



ACCESS ROAD TO INTERNATIONAL AIRPORT "JORGE CHÁVEZ" AND CALLAO PORT

Objective: Implement a road system that allows vehicles coming from the North, South and East of Lima to have an access road to Jorge Chávez International Airport and Callao Port, in fast, convenient and safe way.

Responsible body: Ministry of Transport and Communications

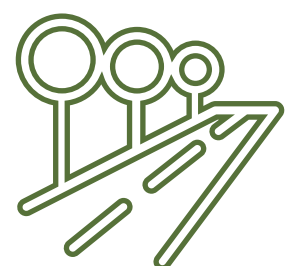
Modality: Self-financed Unsolicited Proposal

Investment amount (w/o. VAT): USD 282 million

Concession term: 30 years

Area of influence: Metropolitan Lima and Callao

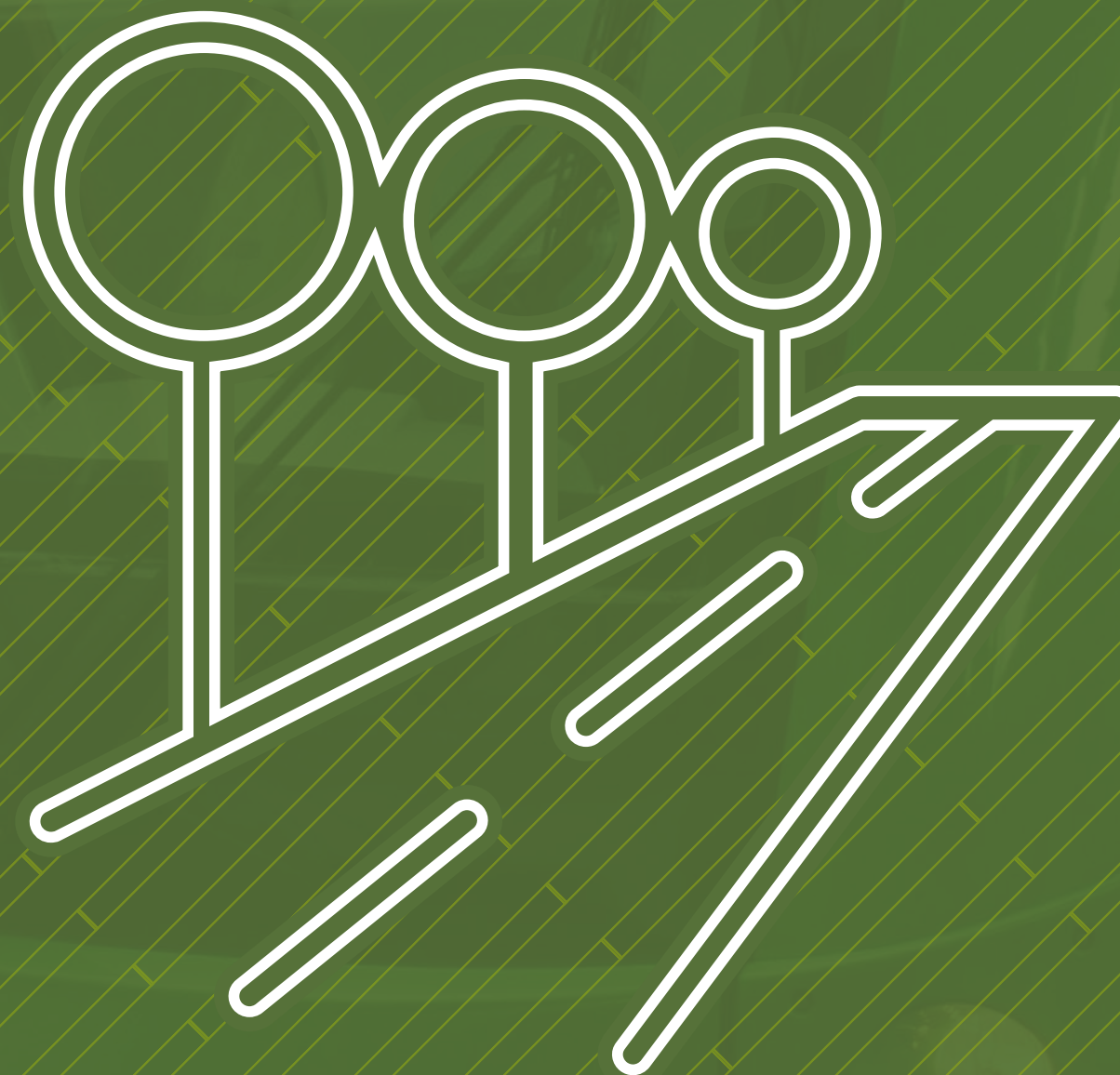
Estimated award date: 2020



TRANSPORTATION

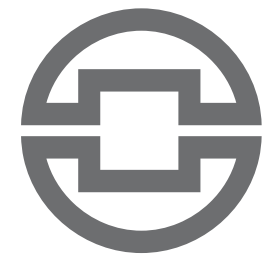
REQUEST OF PROPOSALS

COFINANCED UNSOLICITED
PROPOSALS



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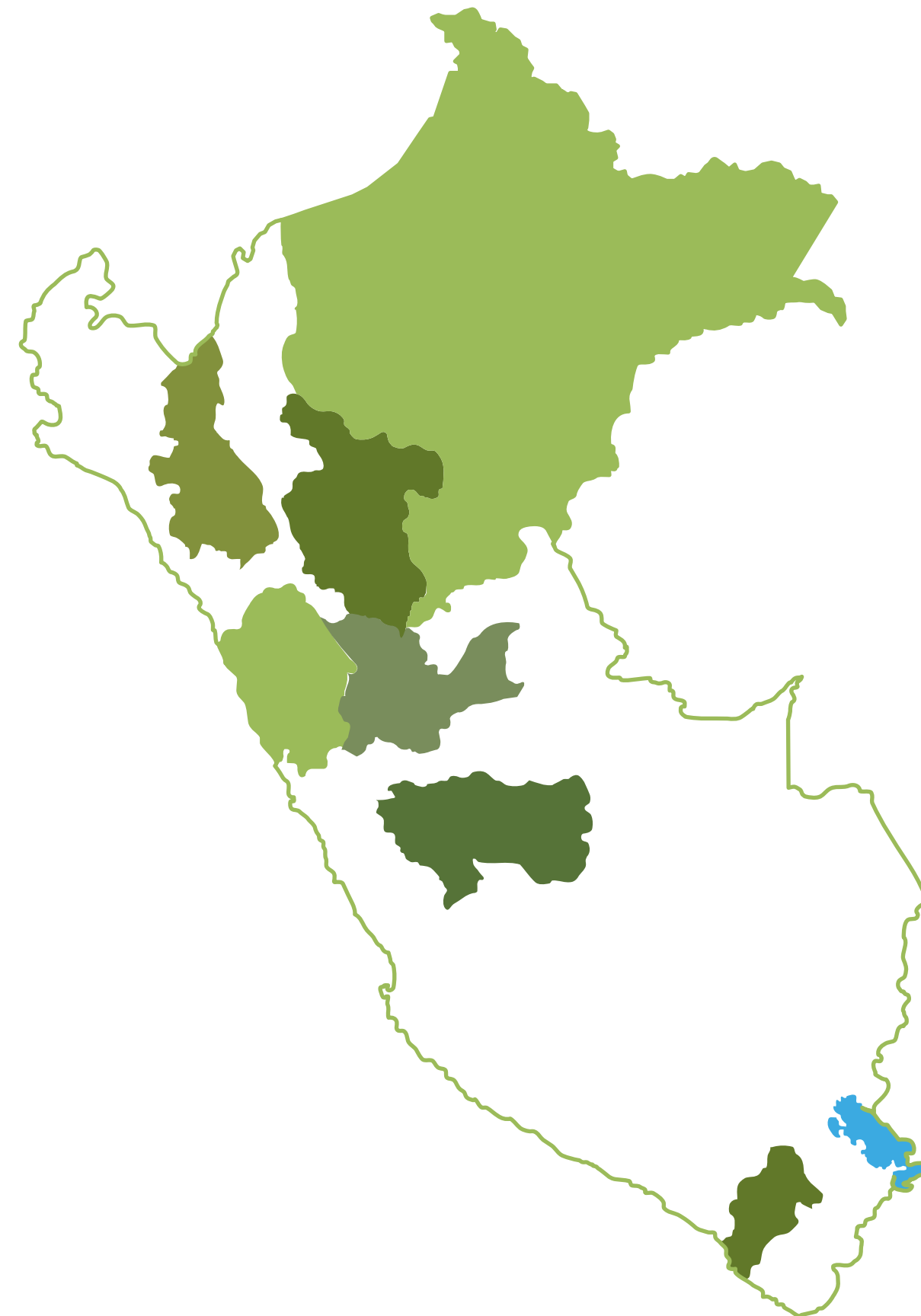


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PLANNING AND PROGRAMMING



THIRD GROUP OF AIRPORTS

Objective: Concession to be awarded as a comprehensive project for the upgrade of passenger terminals, the improvement of landing strips, aircraft parking platform taxi tracks, among other works; including the operation and maintenance of the 8 regional airports in the cities of Jaén, Huánuco, Jauja, Ilo, Rioja, Chimbote, Yurimaguas and Tingo María; in order to develop efficient and safe airport services and thus promote aeronautical activities in the country.

Responsible body: Ministry of Transport and Communications

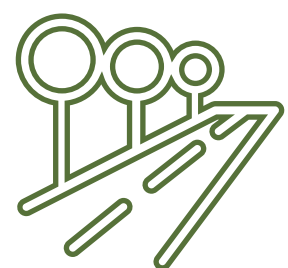
Modality: Co-financed Private initiative

Investment amount (w/o. VAT): USD 600 million

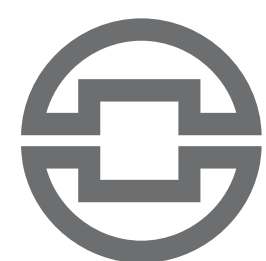
Concession term: 30 years

Area of influence: Jaén, Huánuco, Jauja, Ilo, Rioja, Chimbote, Yurimaguas y Tingo María, Regions

Estimated award date: To be defined



TRANSPORTATION

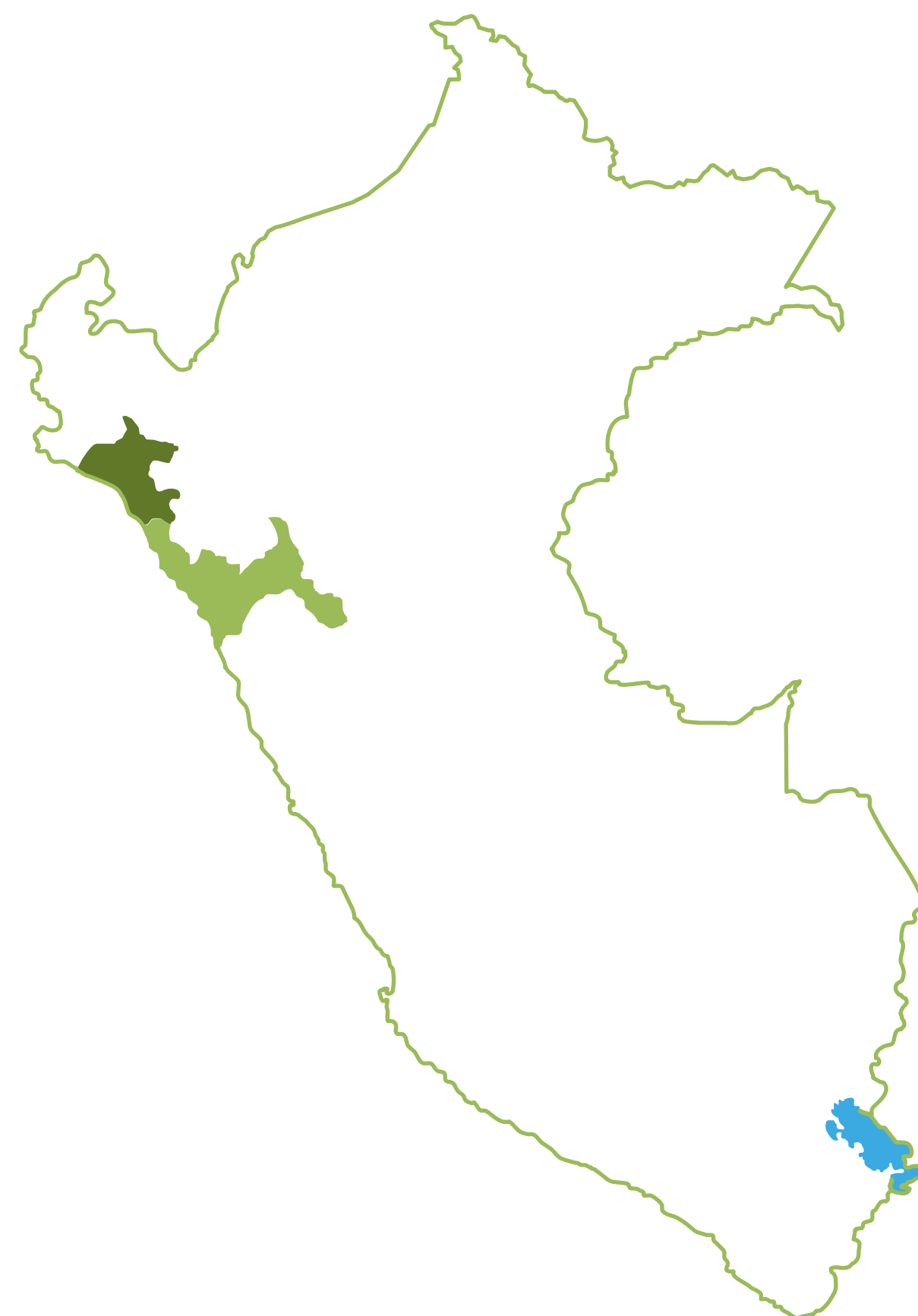


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PLANNING AND PROGRAMMING



TRUJILLO – CHICLAYO RAILWAY

Objective: Concession to be awarded as a comprehensive project for the design, financing, construction, provision of rolling stock, operation and maintenance of a passenger and freight railway with intermediate stations between the cities of Trujillo and Chiclayo, having a trail that includes modal interchange with the urban passenger transport systems and the connection with the Regional Airports and the Ports of Salaverry and Eten. The railway will have a trail of approximate distance of 228.6 km, with a maximum speed of 200 km / h. The rolling stock will be of latest generation.

Responsible body: Ministry of Transport and Communications

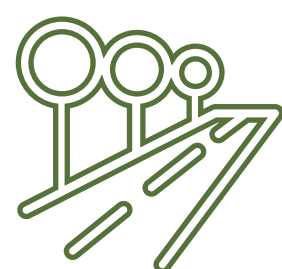
Modality: Co-financed Private Initiative

Investment amount (w/o. VAT): USD 2.28 billion

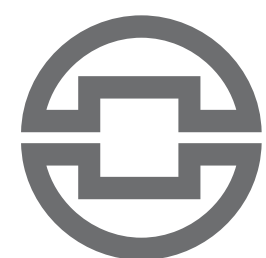
Concession term: 30 years

Area of influence: Trujillo and Chiclayo Region

Estimated award date: To be defined



TRANSPORTATION



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Private Investment Promotion Agency - Peru



PLANNING AND PROGRAMMING



BARRANCA LIMA-ICA RAILWAY

Objective: Concession to be awarded as a comprehensive project for the design, financing, construction, operation and maintenance of a passenger and freight railway of 323.70 km length which will have intermediate stations between the cities of Lima and Ica, and will travel at a maximum speed of 200 km/h. The rolling stock will be of the latest generation and the provision of services will be integrated into the Lima Metro System.

Responsible body: Ministry of Transport and Communications

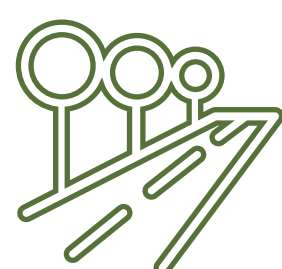
Modality: Co-financed Private Initiative

Investment amount (w/o. VAT): USD 3,26 billion

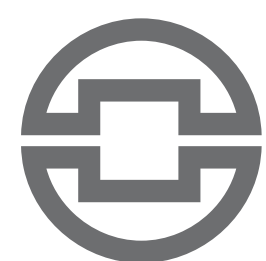
Concession term: 30 years

Area of influence: Barranca, Lima, Ica Regions

Estimated award date: To be defined



TRANSPORTATION

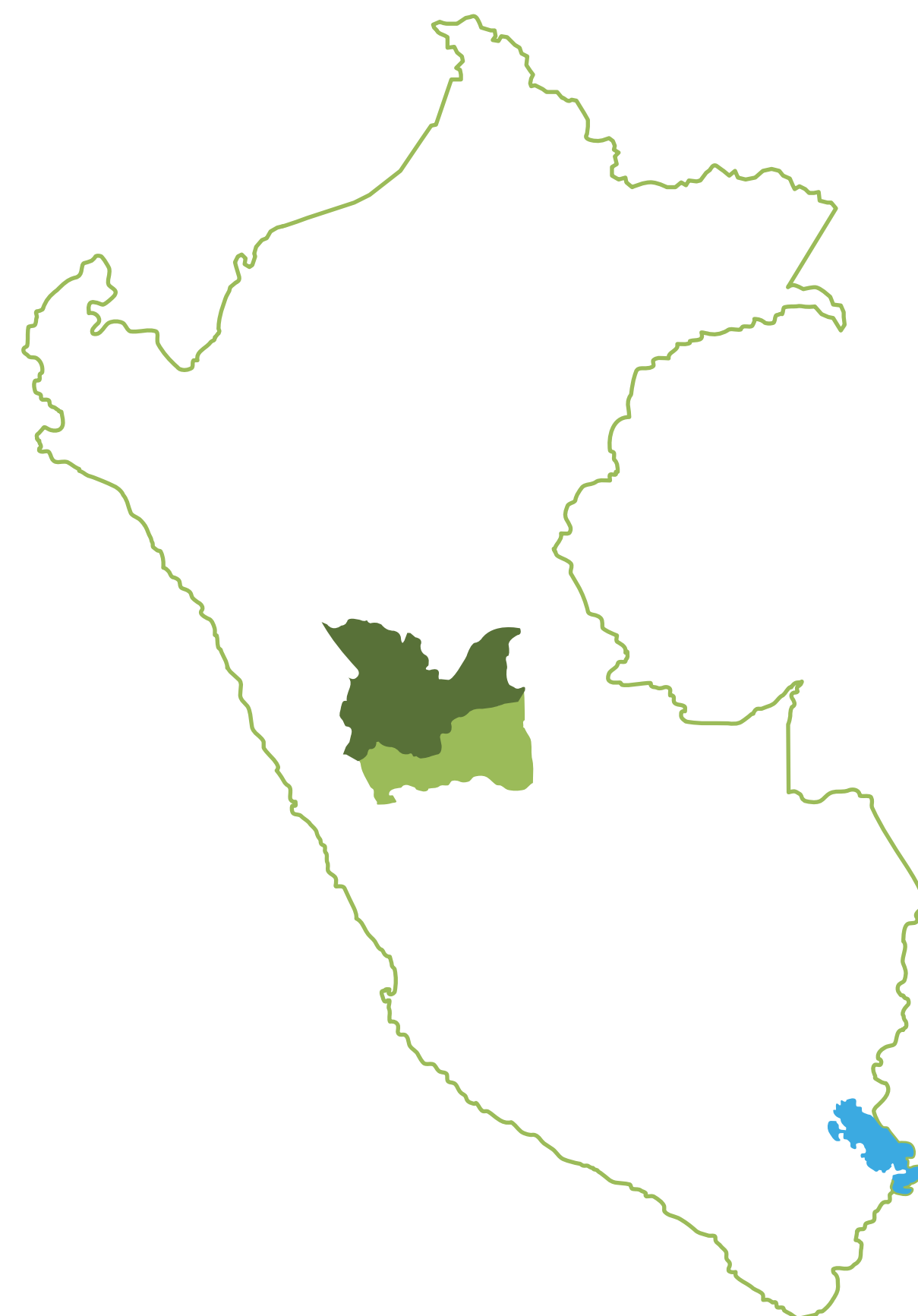


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PLANNING AND PROGRAMMING



CERRO PASCO – AMBO – TINGO MARÍA – DANIEL ALOMIA ROBLES; HUAURA – SAYAN – OYON; PATIVILCA – CAJATAMBO – OYON HIGHWAY

Objective: Concession to be awarded as a comprehensive project for the design, construction, rehabilitation, improvement, maintenance and operation of the highway (628 km length), in order to provide transportation services that will benefit the areas of Ambo, Pativilca, Cajatambo, Oyon, Cerro de Pasco and Tingo María.

Responsible body: Ministry of Transport and Communications

Modality: Co-financed Private Initiative

Investment amount (w/o. VAT): USD 1.16 billion

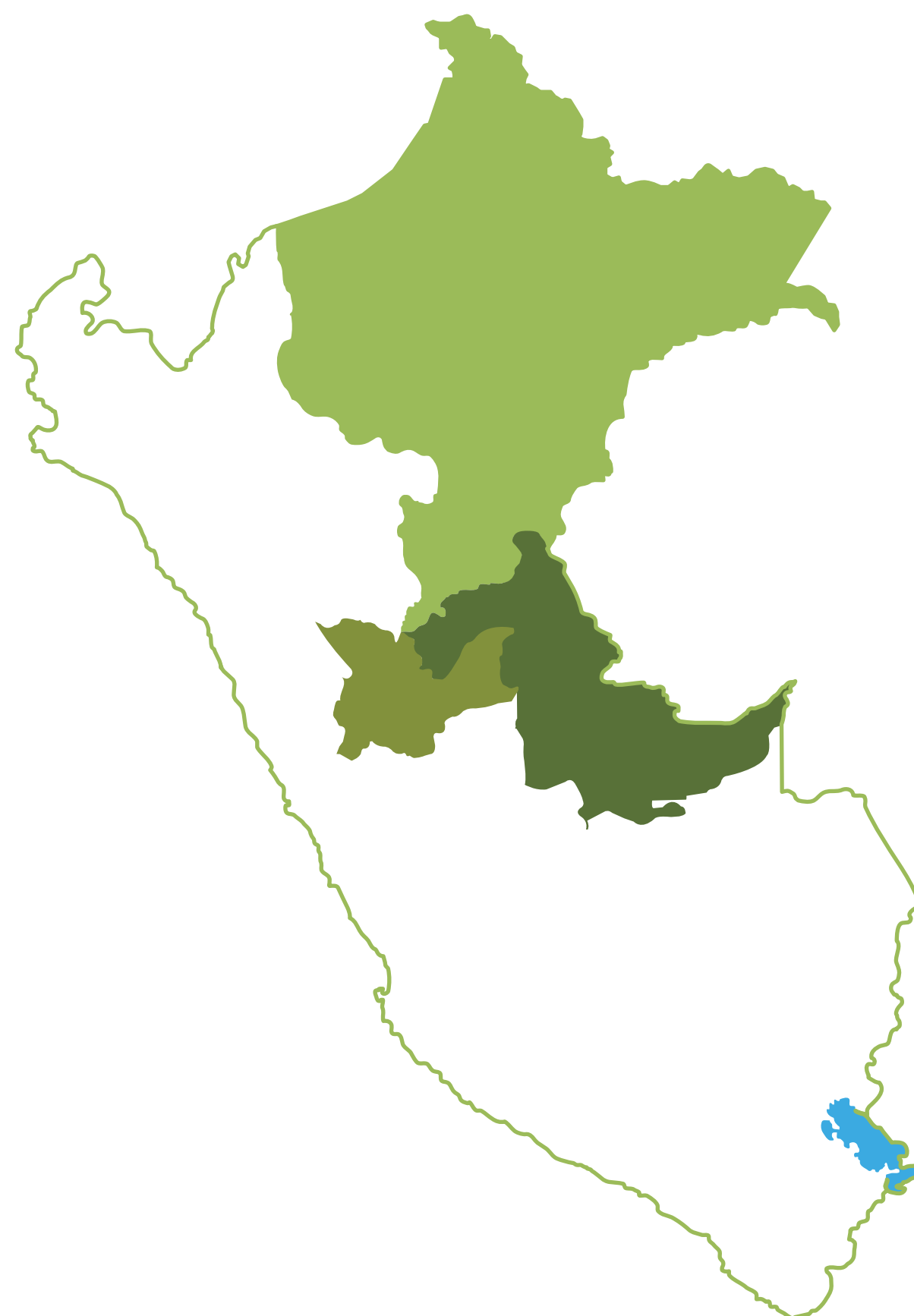
Concession term: 25 years

Area of influence: Ambo, Pativilca, Cajatambo, Oyon, Cerro de Pasco and Tingo María.

Estimated award date: To be defined



TRANSPORTATION



TARAPOTO – PICOTA – BELLAVISTA – JUANJUI – TOCACHE – AUCAYACU – DANIEL ALOMIA ROBLES – AGUAYTIA – SAN ALEJANDRO – PUCALLPA HIGHWAY

Objective: Concession to be awarded as a comprehensive project for the design, construction, rehabilitation, improvement, maintenance and operation of the highway (729 km length), in order to provide transportation services that will benefit the cities of Picota, Bellavista, Juanjui, Tocache, Aucayacu, Aguaytia and Pucallpa.

Responsible body: Ministry of Transport and Communications

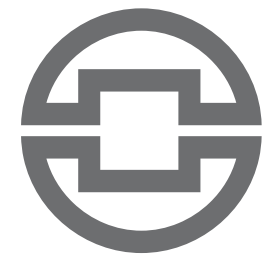
Modality: Co-financed Private Initiative

Investment amount (w/o. VAT): USD 1,43 billion

Concession term: 25 years

Area of influence: Tarapoto – Picota – Bellavista – Juanjui – Tocache – Aucayacu – Daniel Alomia Robles – Aguaytia – San Alejandro - Pucallpa

Estimated award date: To be defined

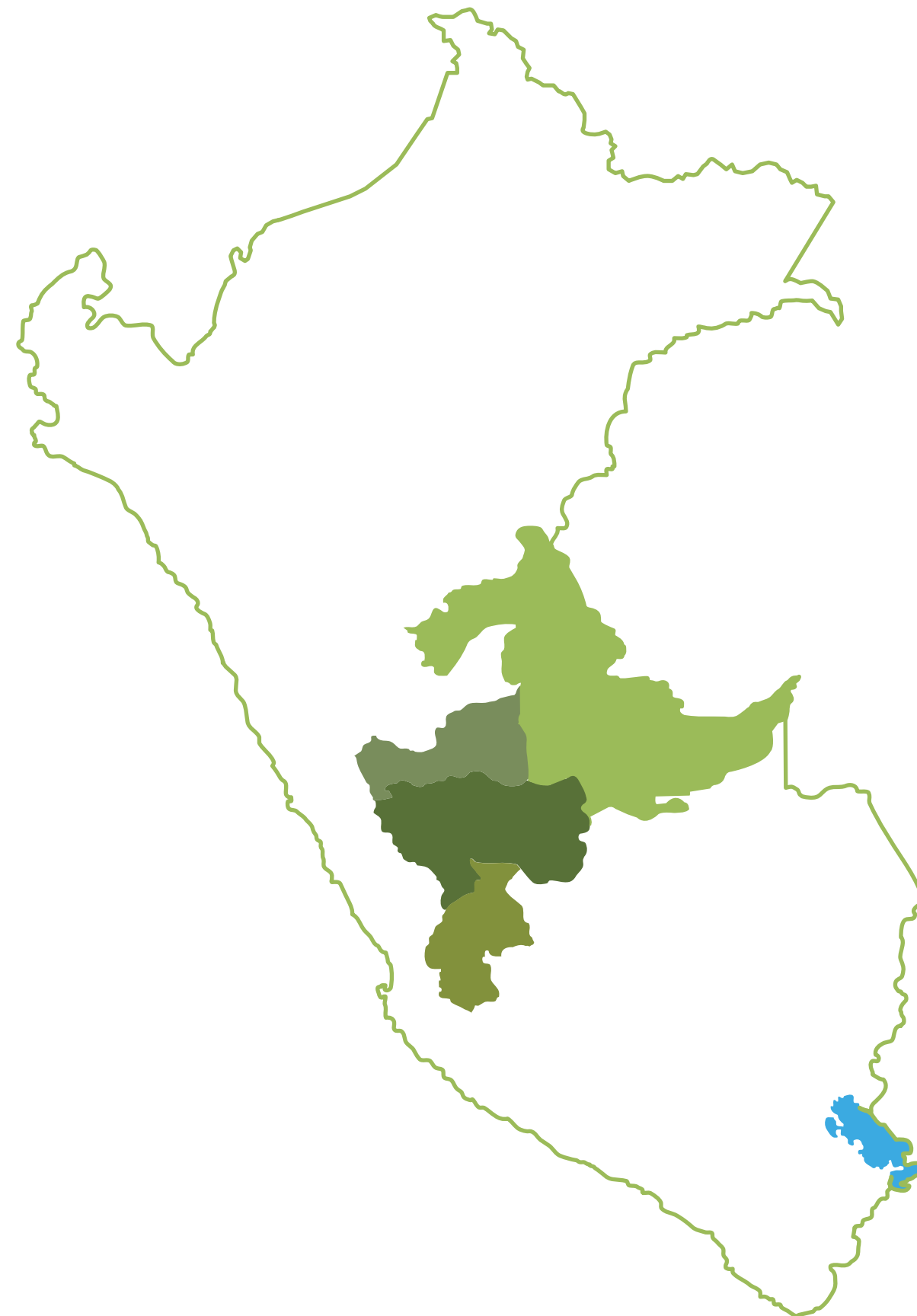


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PLANNING AND PROGRAMMING



ROUTE JUNCTION PE3S – TARMA – JAUJA – LA MERCED – SATIPO / ROUTE JUNCTION PE5S; LA MERCED – OXAPAMPA – ROAD JUNCTION RUTE PE18C

Objective: Concession to be awarded as a comprehensive project for the design, construction, rehabilitation, improvement, maintenance and operation of the highway (935 km length) in order to provide transport services that will benefit the cities of Tarma, Jauja, La Merced, Oxapampa, Satipo and Concepción.

Responsible body: Ministry of Transport and Communications

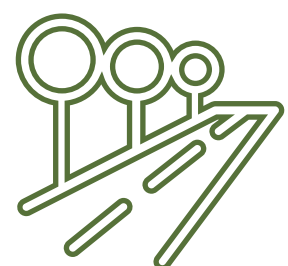
Modality: Co-financed Private Initiative

Investment amount (w/o. VAT): USD 2.5 billion

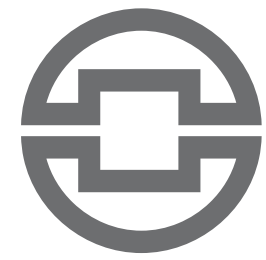
Concession term: 25 years

Area of influence: Tarma, Jauja, La Merced, Oxapampa, Satipo and Concepción

Estimated award date: To be defined



TRANSPORTATION



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PLANNING AND PROGRAMMING



URCOS – COMBAPATA – SICUANI – AYAVIRI – CALAPUJA; COMBAPATA – EL DESCANZO – YAURI – CONDOROMA – ROAD JUNCTION RUTE PE34A HIGHWAY

Objective: Concession to be awarded as a comprehensive project for the design, construction, rehabilitation, improvement, maintenance and operation of the highway (632 km length), in order to provide transportation services that will benefit the cities of Urcos, Combopata, Sicuani, Calapuja, El Descanzo, Yauri and Condoroma.

Responsible body: Ministry of Transport and Communications

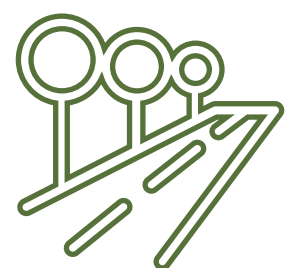
Modality: Co-financed Private Initiative

Investment amount (w/o. VAT): USD 2.07 billion

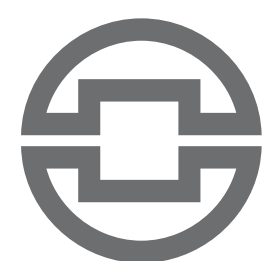
Concession term: 25 years

Area of influence: Urcos, Combopata, Sicuani, Calapuja, El Descanzo, Yauri and Condoroma

Estimated award date: To be defined



TRANSPORTATION

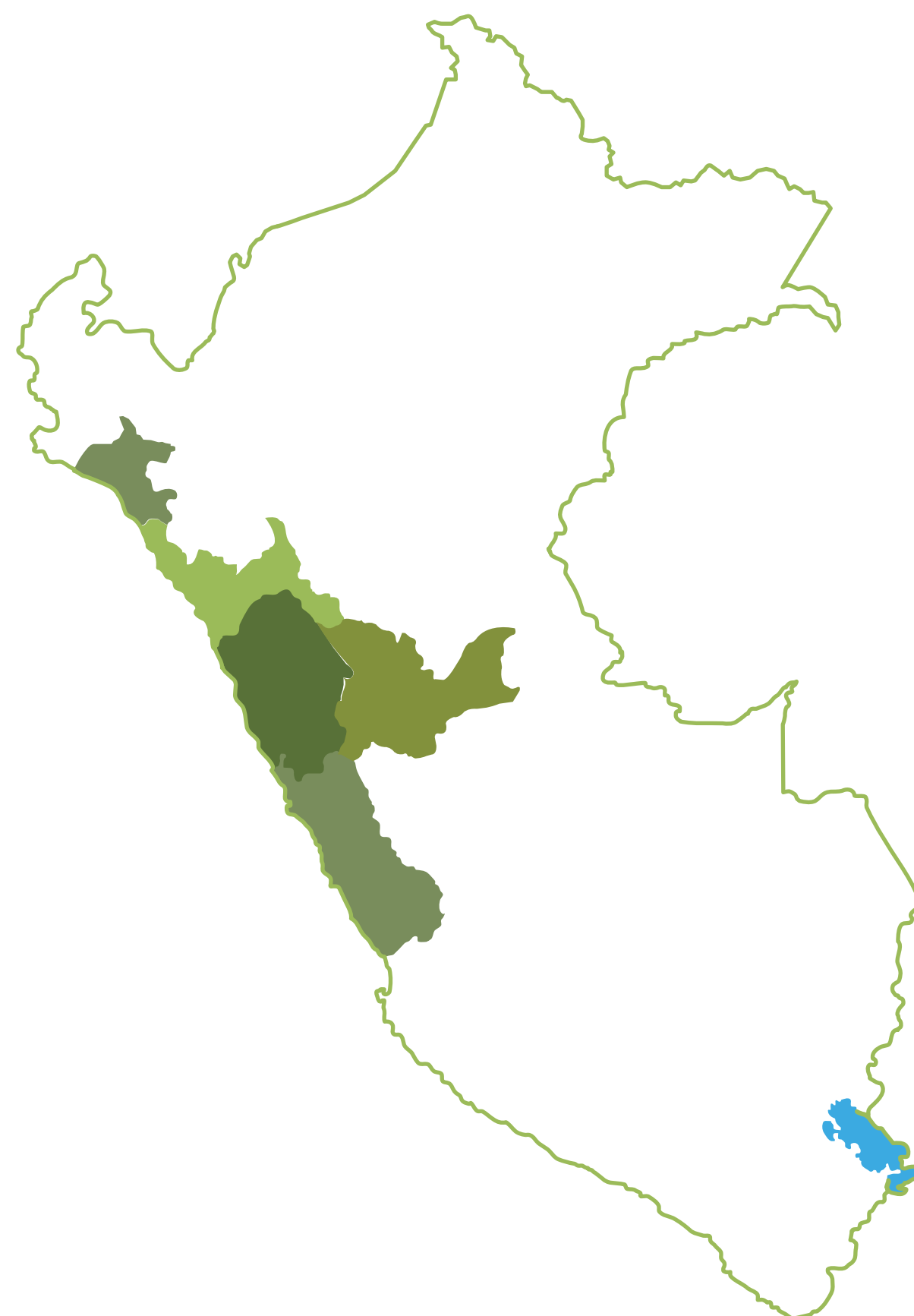


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PLANNING AND PROGRAMMING



SHOREY – SANTIAGO DE CHUCO - CARAZ – HUARAZ – CONOCOCHA – DV. PATIVILCA CASMA – HUARAZ ; SANTA – HUALLANCA HIGHWAY

Objective: Concession to be awarded as a comprehensive project for the design, construction, rehabilitation, improvement, maintenance and operation of a highway (1,042 km length); in order to provide transportation services that will benefit the cities of Shorey, Santiago de Chuco, Caraz, Huaraz, Conococha, Casma, Santa and Huallanca.

Responsible body: Ministry of Transport and Communications

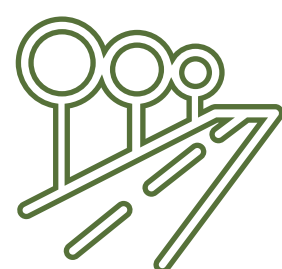
Modality: Co-financed Private Initiative

Investment amount (w/o. VAT): USD 2.39 billion

Concession term: 25 years

Area of influence: Shorey, Santiago de Chuco, Caraz, Huaraz, Conococha, Casma, Santa y Huallanca Regions.

Estimated award date: To be defined



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